

SCHOOL BOARD AGENDA ITEM RATIONALE

For Board Workshop Date:

For Board Meeting Date: September 24, 2013

DISTRICT DEPARTMENT: Finance Department _____

DISTRICT DEPARTMENT HEAD: C. Kerns and J. Drake _____

SCHOOL NAME: _____

SCHOOL PRINCIPAL'S NAME & SIGNATURE: _____

SUBJECT: *(What is your item? Budget Amendment, Field Trip, Travel Request, Contract)*

Budget Amendments

AGENDA ITEM TITLE: *(Brief wording you provide will appear on School Board Agenda)*

Budget Amendments to be PRE-approved by the Board.

GIVE RESUME OF BACKGROUND INFORMATION *(What history with the District has occurred)*

This is the list of budget amendments for June that require pre-approval.

Florida Administrative code. 6A-1.006 Budget Amendments.

No expenditures shall be authorized or obligation incurred which is in excess of a budgetary appropriation. The school board shall adopt procedures whereby adjustments to the original budget are made as needed in order to comply with this rule.

Procedure: Amendments increasing/decreasing function series 5000 and object 0100 and budget amendments decreasing fund balance must be pre-approved at the Board meetings for posting in the subsequent month. Federal budget amendment procedures differ in that the grant budget amendments are not pre-approved. Grant managers follow the specifications of the Green Book and the specifications for each grant in making budget amendments.

IS ITEM BUDGETED?:(Check One:) Yes _____ No _____ N/A ___X_____

TOTAL COST: _____ NA _____ Chief Financial Officer Signature: _____ NA _____,

(SIGNATURE ONLY REQUIRED FOR BUDGET AMENDMENTS)

REVIEWED BY ADMINISTRATION: YES: _____ (Signature of Executive Officer Required)

REVIEWED BY ATTORNEY: Yes: _____ (initial required) or N/A ___X_____

RECOMMENDATION: *(What outcome you wish, i.e. approve contract as presented.)*

Approve budget amendments.

FB161	Req	C	F	P	H	S	T	I/E	Dtl	Fr--JE	Nbr-To	Sr	N	Fr-Page-To							
REQUEST LOADED	002	01	A	Y	B	A	1	I	Y			D	Y								
													Lin	Ty	SL	Fr---JE	Date---To	Vendor	PO	Check	User
REQUEST LOADED													001			xx xx	mmddccyy mmddccyy	xxxxxxxxxxxx	xxxxxxxx	xxxxxxxx	xxxxxxxx
																	09242013 09242013				

JOURNAL REPORT BY VENDOR/PO
ALL FUNDS BA_REQUIRED BOARD PRE-APPROVAL
ALL FUNDS BUDGET AMENDMENT REQUIRED BOARD APPROVAL

DATE	ENTRY	PG	TY	DESCRIPTION/SOURCE	ST	N	LA	FUND	GENL	FUNC	OBJT	CNTR	PROJ	DEBIT	CREDIT
09242013	300197	001	JE	ADD BUD SEP 24 MTG ITEM# SCHOOL BOARD	U	Y	B	0110.2510.9100.0641.0101.4001						4316.25	
							E	0110.1510.3495.0101.4001							4316.25

NOTES

- 01 Y BUDGET AMENDEMNT FOR BOARD MEETING DATE: SEP. 24,2013
DEPARTMENT/SCHOOL: KEY WEST HIGH SCHOOL
DEPARTMENT HEAD/PRINCIPAL: AMBER ARCHER BOSCO
SUBJECT: BUDGET AMENDMENT/
IS ITEMS BUDGETED?: NO
REVIEWED BY ADMINISTRATION:
REVIEWED BY ATTORNEY: N/A
- 02 Y THE SENIOR CLASS OF 2013 IS BUYING A CONCH MASCOT FOR KWH AS
THEIR SENIOR GIFT. THE CODING IS COMING FROM KWH INTERNAL
ACCOUNT #3-3007 TO DISTRICT CODING 0110.9100.0641.0101.4001

300202	001	JE	AMEND BUD SEP. 24 MTG ITEM# SCHOOL BOARD/MARYANNE NICKEL	U	Y	B	0110.2510.5200.0220.0143.8448							22.18	
						B	0110.2510.5200.0240.0143.8448							13.63	
						B	0110.2510.5200.0250.0143.8448							2.41	
						B	0110.2510.5200.0510.0143.8448							7872.82	
						B	0110.2510.5200.0330.0143.8448							7409.01	
						B	0110.2510.5200.0750.0143.8448							290.00	
						B	0110.2510.5100.0220.0143.8448								21.75
						B	0110.2510.5100.0240.0143.8448								70.50
						B	0110.2510.5100.0250.0143.8448								12.45
						B	0110.2510.5100.0510.0143.8448								2000.00
						B	0110.2510.5100.0510.0291.8448								350.00
						B	0110.2510.5100.0510.0321.8448								350.00
						B	0110.2510.5100.0510.0251.8448								300.00
						B	0110.2510.5100.0510.0111.8448								600.00
						B	0110.2510.5100.0510.0161.8448								300.00
						B	0110.2510.5100.0510.0201.8448								300.00
						B	0110.2510.5100.0750.0143.8448								1500.00
						B	0110.2510.6400.0330.0143.8448								6000.00
						B	0110.2510.6400.0450.0143.8448								800.41
						B	0110.2510.7300.0160.0111.8448								1000.00
						B	0110.2510.7300.0160.0321.8448								1000.00
						B	0110.2510.7300.0160.0291.8448								1000.00
						B	0110.2510.7300.0210.0111.8448								69.50
						B	0110.2510.7300.0210.0321.8448								69.50
						B	0110.2510.7300.0210.0291.8448								69.50
						B	0110.2510.7300.0220.0111.8448								76.50
						B	0110.2510.7300.0220.0321.8448								76.50
						B	0110.2510.7300.0220.0291.8448								76.50
						B	0110.2510.7300.0240.0111.8448								47.00
						B	0110.2510.7300.0240.0321.8448								47.00
						B	0110.2510.7300.0240.0291.8448								47.00
						B	0110.2510.7300.0250.0111.8448								8.30
						B	0110.2510.7300.0250.0321.8448								8.30
						B	0110.2510.7300.0250.0291.8448								8.30
						B	0110.2510.7300.0510.0143.8448								2401.04
						E	0110.1510.3495.0143.8448							3000.00	

DATE ENTRY PG TY DESCRIPTION/SOURCE ST N LA FUND.GENL.FUNC.OBJT.CNTR.PROJ DEBIT CREDIT 1099

----- NOTES -----

- 01 Y BUDGET AMENDEMNT FOR BOARD MEETING DATE: SEP. 24,2013
 DEPARTMENT/SCHOOL: ESE DEPT
 DEPARTMENT HEAD/PRINCIPAL: DR. SALINERO
 SUBJECT: BUDGET AMENDMENT/POSITIVE BEHAVIOR SUPPORT
 IS ITEMS BUDGETED?: NO
 REVIEWED BY ADMINISTRATION:
 REVIEWED BY ATTORNEY: N/A
- 02 Y THE FIFTH YEAR OF THE POSITIVE BEHAVIOR SUPPORT PROJECT.
 WE ARE BUILDING CAPACITY TO USE DATA DRIVEN DECISIONS WITH
 REGARD TO BEHAVIOR. THEREFORE AN ADDITIONAL DATA SYSTEM FOR
 CHARTING BEHAVIOR HAS BEEN INSTITUTED. TO CONTINUE LEARNING
 NEW METHODOLOGIES AND SUPPORTS FOR STUDENT BEHAVIOR IN THE
 MULTI TIERED SYSTEMS OF SUPPORT ADDITIONAL TRAINING IS NECE
 SSARY FOR PERSONNELS RESPONSIBLE AND IMPLEMENTING THE SYSTEM

300219	001	JE	ADD BUD 9-24-13 MTG ITEM#	U	Y	E	0110.1510.	.3495.0321.4001	1641.45	
			SCHOOL BOARD			B	0110.2510.6400.0730.0321.4001			425.00
						B	0110.2510.6400.0330.0321.4001			1216.45

----- NOTES -----

- 01 Y BUDGET AMENDEMNT FOR BOARD MEETING DATE: SEP. 24,2013
 DEPARTMENT/SCHOOL: PLANTATION KEY SCHOOL
 DEPARTMENT HEAD/PRINCIPAL: LISA TAYLOR
 SUBJECT: BUDGET AMENDMENT/ DONATION RECEIVED TO PAY FOR
 TRAVEL APPROVED BY BOARD 7/30/2013
 IS ITEMS BUDGETED?: NO
 REVIEWED BY ADMINISTRATION:
 REVIEWED BY ATTORNEY: N/A
- 02 Y TEACHER REPRESENTED PKS AT NATIONAL CONFERENCE FOR MICRO SCO
 CIETY JULY 17-20,SAN ANTONIO, TX. ALL MONEY FOR CONFER
 ENCE PAID OUT OF PKS INTERNAL FUNDS. SCHOOL BOARD APPROVED
 JULY 30, 2013. TEACHER ATTENDED CONFERENCE AND AWARDS CEREM
 ONY. PKS AWARDED "ROOKIE OF THE YEAR" FOR BEST ELEMENTARY S
 CHOOH MICROCSOCIETY PROGRAM IN THE NATION BY A FIRST YEAR SC
 HOOL. CONFERENCE INCLUDED WORKSHOPS, CURRICULUM MATERIALS, A
 ND MEALS.

300236	001	JE	TRF BUD/9-24-2013 MTG ITEM#	U	Y	B	0110.2510.5100.0120.9800.7102		8000.00	
			SCHOOL BOARD			B	0110.2510.5100.0220.9800.7102			612.00
						B	0110.2510.5100.0240.9800.7102			376.00
						B	0110.2510.5100.0250.9800.7102			66.40
						B	0110.2510.6400.0130.0111.0002			8000.00
						B	0110.2510.6400.0220.0111.0002			612.00
						B	0110.2510.6400.0240.0111.0002			376.00
						B	0110.2510.6400.0250.0111.0002			66.40

----- NOTES -----

- 01 Y BUDGET AMENDEMNT FOR BOARD MEETING DATE: SEP. 24,2013
 DEPARTMENT/SCHOOL: HOB SCHOOL
 DEPARTMENT HEAD/PRINCIPAL: MIKE HENRIQUEZ
 SUBJECT: BUDGET AMENDMENT/HOB PD COMMONE CORE PD STIPENDS
 IS ITEMS BUDGETED?: NO
 REVIEWED BY ADMINISTRATION:
 REVIEWED BY ATTORNEY: N/A
- 02 Y PER AUTHORIZATION FROM SUPERINTENDENT TO PAY TEACHER STAFF
 MEMEBER AT HOB SCHOOL TO PARTICIPATE AUG 7,2013 PROFESSIONAL

JOURNAL REPORT BY VENDOR/PO
ALL FUNDS_BA_REQUIRED BOARD PRE-APPROVAL
ALL FUNDS BUDGET AMENDMENT REQUIRED BOARD APPROVAL

DATE	ENTRY	PG	TY	DESCRIPTION/SOURCE	ST N LA FUND.GENL.FUNC.OBJT.CNTR.PROJ	DEBIT	CREDIT	1099
				DEVELOPMENT TRAINING FOR COMMON CORE.				
09242013						33622.15	33622.15	*
REQUEST 002	TOTAL					33622.15	33622.15	