

Your child may be eligible for a **TAKE STOCK IN CHILDREN** College Scholarship Opportunity!



SCAN ME FOR AN APPLICATION

Application Requirements— Student must:

- Have a U.S. Social Security number
- Be enrolled in an approved Monroe County School in grades 6—9
- Have earned As, Bs, and Cs in all classes with a minimum 2.0 GPA
- Have passing scores on State standardized tests
- Meet financial eligibility requirements established by the TSIC Program (see chart below)
- Sign a contract agreeing to remain crime and drug free, attend school regularly, maintain a 2.5 GPA, and meet with a mentor once a week

The applicant's 2023—2024 academic records will be reviewed prior to application approval.

Please review the financial qualifications below:

2023 Federal Income Tax Return filed by parent(s) or guardian(s) claiming student as a dependent is required to verify income eligibility.

Household Size	Annual Income
2	\$ 62,034
3	\$ 69,834
4	\$ 77,553
5	\$ 83,769
6	\$ 89,984
7	\$ 96,200
8	\$ 102,375

NOTE

Family income **cannot** exceed the levels shown in the chart.

Applicant must provide a copy of his or her parent(s)/guardian(s) 2023 tax return or equivalent proof of income. W2 earning statements, payroll stubs, or bank statements are not accepted.

Income guidelines provided by Florida Prepaid College Foundation.

Contact the Take Stock in Children College Success Coach nearest you for more information and an application:

Lower Keys

Ms. Lynne Casamayor Mr. David Henriquez
305-293-1400 305-293-1400
Ext: 53303 Ext: 65441

Marathon

Ms. Traci Wittenwiler-Driscoll
305-289-2480
Ext: 55418

Upper Keys

Ms. Marlene Sun-Sternberg
305-853-3222
Ext: 56313



Monroe County Education Foundation



Mr. Chuck Licis-Masson
Executive Director

Ms. Autumn Hager
Supervisor Student Services

Take Stock in Children Monroe
PO Box 2561, Key West, FL 33045
305-293-1546 or

TakeStock@MonroeCountyEdFound.com

Request and submission of a completed application does not ensure a scholarship award.



MONROE COUNTY
SCHOOL DISTRICT



Last year's (2023) IRS Form 1040 tax return required with TSIC scholarship application

Form 1040 U.S. Individual Income Tax Return **2023**

For the year Jan. 1-Dec. 31, 2023, or other tax year beginning _____, 2023, ending _____, 2020

Filing Status
 Single
 Married filing jointly (even if only one had income)
 Married filing separately (MFS)
 Head of household (HOH)
 Qualifying surviving spouse (QSS)

Digital Assets
 At any time during 2023, did you: (a) receive (as a reward, award, or payment for property or services); or (b) sell, exchange, or otherwise dispose of a digital asset (or a financial interest in a digital asset)? (See instructions.) Yes No

Standard Deduction
 Someone can claim: You as a dependent Your spouse as a dependent
 Spouse itemizes on a separate return or you were a dual-status alien

Dependents (see instructions):

(1) First name	Last name	(2) Social security number	(3) Relationship to you	(4) Check the box if qualifies for (see instructions):
[Red Box]	[Red Box]	[Red Box]	[Red Box]	Child tax credit <input type="checkbox"/> Credit for other dependents <input type="checkbox"/>

Income

1a	Total amount from Form(s) W-2, box 1 (see instructions)	1a	
1b	Household employee wages not reported on Form(s) W-2	1b	
1c	Tip income not reported on line 1a (see instructions)	1c	
1d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)	1d	
1e	Taxable dependent care benefits from Form 2441, line 26	1e	
1f	Employer-provided adoption benefits from Form 8839, line 29	1f	
1g	Wages from Form 8919, line 6	1g	
1h	Other earned income (see instructions)	1h	
1i	Nontaxable combat pay election (see instructions)	1i	
z	Add lines 1a through 1h	1z	
2a	Tax-exempt interest	2a	
2b	Taxable interest	2b	
3a	Qualified dividends	3a	
3b	Ordinary dividends	3b	
4a	IRA distributions	4a	
4b	Taxable amount	4b	
5a	Pensions and annuities	5a	
5b	Taxable amount	5b	
6a	Social security benefits	6a	
6b	Taxable amount	6b	
7	Capital gain or (loss). Attach Schedule D if required. If not required, check here	7	
8	Additional income from Schedule 1, line 10	8	
9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income	9	[Red Box]
10	Adjustments to income from Schedule 1, line 26	10	
11	Subtract line 10 from line 9. This is your adjusted gross income	11	
12	Standard deduction or itemized deductions (from Schedule A)	12	
13	Qualified business income deduction from Form 8995 or Form 8995-A	13	
14	Add lines 12 and 13	14	
15	Subtract line 14 from line 11. If zero or less, enter -0-. This is your taxable income	15	

Student applicant's name must appear on the tax return.

Total family income cannot exceed income eligibility.

****REQUIRED****

2023 U.S. Income Tax Form 1040

- ⇒ Student **must** be listed as a dependent
- ⇒ Total income (line 9) cannot exceed the income eligibility guidelines listed by household size in the chart to the right
- ⇒ Current Free or Reduced Lunch eligibility letter from Monroe County Schools
- ⇒ SNAP, TANF, or HUD documentation as needed

*Families may qualify with current SNAP documentation.
Income guidelines provided by the Florida Prepaid College Foundation.*

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W-2 STATEMENTS OR PAYROLL STUBS ARE NOT ACCEPTED